

Multi-Moji: Combining Thermal, Vibrotactile & Visual Stimuli to Expand the Affective Range of Feedback

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ABSTRACT

This paper explores the combination of multiple concurrent modalities for conveying emotional information in HCI: temperature, vibration and abstract visual displays. Each modality has been studied individually, but can only convey a limited range of emotions within two-dimensional valence-arousal space. This paper is the first to systematically combine multiple modalities to expand the available affective range. Three studies were conducted: Study 1 measured the emotionality of vibrotactile feedback by itself; Study 2 measured the perceived emotional content of three bimodal combinations: vibrotactile + thermal, vibrotactile + visual and visual + thermal. Study 3 then combined all three modalities. Results show that combining modalities increases the available range of emotional states, particularly in the problematic top-right and bottom-left quadrants of the dimensional model. We also provide a novel lookup resource for designers to identify stimuli to convey a range of emotions.

Author Keywords

Emotion; thermal feedback; vibration; visual feedback

ACM Classification Keywords

H.5.2. Information interfaces and presentation (e.g., HCI): Haptic I/O

INTRODUCTION

Emotional experience plays a central role in social communication, motivation and memory, so it is important to support effective emotional expression in HCI. Human displays of emotion are complex and multifaceted, including facial expressions [14], vocal elements [9], body movements [4], tactile (touch, push, squeeze) and thermal (hug, hold hands) sensations [19]. In the absence of physical presence during digital communication, emotion needs to be conveyed through different means. In synchronous communication, facial expressions can be conveyed through video and voice through audio, but these signals are limited and devoid of tactile cues, and people with visual or hearing impairments miss out on cues. During asynchronous communication, such

as text-based messaging, emotion is frequently conveyed using stylized pictorial expressions such as “emoji” (Figure 1), but these are difficult to interpret [26] and unsuitable for visual impairments. They are also different to real affective signals, lacking body movement, sound, touch and temperature.

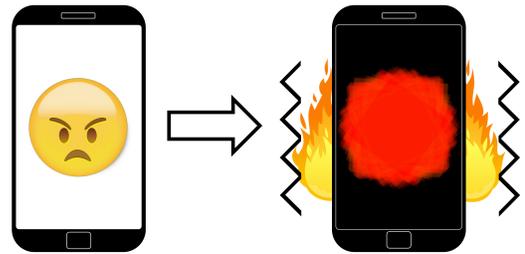


Figure 1: We expand existing ways of conveying emotion in digital communication with multimodal feedback.

The fields of *social signal processing* and *multisensory input* attempt to *detect* user emotion through the complex signals in facial expressions, voice and movements. However, little research has gone into *conveying* emotional states to users, for the purposes of digital communication (e.g., social media), enhancing media (audio, video) or conveying signals to people with sensory impairments. As people of all ages spend increasing amounts of time using digital devices and communicating online [28], it becomes more important to facilitate realistic social expressions.

Research in HCI has looked at how certain individual modalities can convey affective information, including thermal feedback [33,34,49], vibration [27,36,53], force feedback [6,37,52] and abstract visual displays [43,44,51]. Unfortunately, research shows that the individual modalities are only capable of conveying a limited range of emotional meaning by themselves. In most cases, emotion/affect is measured using the common *valence* (pleasantness) and *arousal* (excitedness) scales from Russell’s circumplex model [31]. Thermal [49] and abstract visual [51] feedback have similar emotional ranges, while vibrotactile feedback is largely limited to highly arousing or “excited” emotions [36,53], limiting the applicability of these channels in communication. As emotion is multimodal, it is important to study how multiple modalities might combine to provide a wider range of emotional expressivity and so support better emotional communication in HCI (illustrated in Figure 1). The word *emoji* comes from the Japanese words *e* (“picture”) and *moji* (“character”). Here we discuss *multi-moji*: multimodal characters for conveying emotional information.

To systematically explore the space, this paper presents three studies which measured the perceived emotional meaning, in terms of valence and arousal, conveyed by four different combinations of modalities: 1) vibrotactile + thermal, 2) vibrotactile + visual, 3) visual + thermal and 4) all three modalities together. We build upon existing feedback designs for each individual modality for a more robust comparison and to identify the effect of combining modalities on the perceived emotional meaning. Study 1 recreated previous research on the perceived emotional meaning of vibrotactile stimuli [53] to provide a baseline. Study 2 then measured the perceived emotion being conveyed from all three bimodal combinations. Finally, Study 3 combined all three modalities (visual, vibrotactile, thermal) together. The results from the multimodal combinations were compared to the perceived emotionality of the individual channels, to determine if combining cues facilitates a wider range of affective expression.

RELATED RESEARCH

To improve emotional communication in HCI, researchers have looked at the expressive capabilities of a range of visual and non-visual feedback designs. Our discussion focuses on the three feedback channels most studied in affective HCI: tactile, thermal and visual feedback. It mostly discusses research that has taken valence and arousal measurements of cues, as our aim is to compare the affective ranges of individual modalities to those of multimodal feedback, to determine how to expand affective expression.

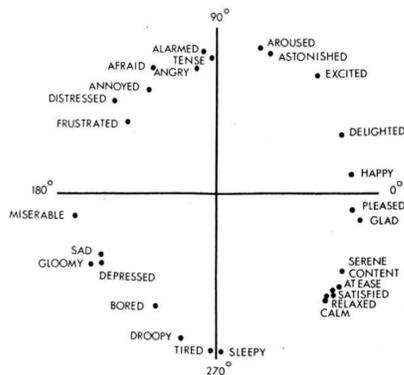


Figure 2: Original mapping of emotions to a circumplex along valence (x-axis) and arousal (y-axis) dimensions (from [31]).

Measuring and Classifying Emotion

The most common conceptualization of emotion is the two-dimensional *valence* (V; emotional pleasantness) and *arousal* (A; emotional activation/excitation) model [31]. Additional axes include dominance (feeling of control) and potency (the intensity of the emotion), but most of the variance in emotional experience is described by only valence and arousal. Using these scales allows us to avoid the ambiguous definitions of discrete emotional labels (e.g., fear) and point to the underlying characteristics on continuous scales. By taking subjective V-A ratings, researchers can measure the emotional response elicited within an individual (e.g., after viewing pictures [22]) or record the perceived emotion being conveyed (e.g., in digital communication [27,37,49]). These

ratings are then plotted within a two-dimensional space to compare the ratings of different stimuli and, potentially, attribute discrete emotional labels, e.g., *happy*, *sad*, *angry*, etc. Russell’s circumplex model of affect [31] (Figure 2) is the most commonly used for associating V-A ratings to discrete emotions, dividing the two-dimensional space into four quadrants: *calm*, *pleasant* emotions (lower-right); *excited*, *pleasant* emotions (top-right); *excited*, *unpleasant* emotions (top-left) and *calm*, *unpleasant* emotions (lower-left).

Haptic and Actuated Feedback

Research has looked at devices that move or act against an individual for conveying emotion, but they tend to use qualitative analysis, making it harder to integrate these cues with our own and those discussed below. Research has looked at conveying emotion through a user’s movement of a force-feedback arm, such as PHANToM devices [6], or actuated knobs [37]: one user encodes an emotional state by moving the device, and the movement is “played back” to a second user to interpret the emotion. However, even with a small list of possible emotion labels to choose from, accuracy only reached up to 63% for 4 emotions using a knob [37] or 50% for 7 emotions using a PHANToM [6]. Yohanan & MacLean [52] encoded the affective expression of a non-human creature via the movement of its ears and breathing and the use of purring sounds. The chosen emotion labels did not match those intended, but V-A ratings were more congruent, highlighting the issues in using labels rather than dimensions.

The emergence of deformable devices has led researchers to investigate conveying emotion through devices that are capable of changing shape e.g., bending or flexing different parts of the device [13,23,38] or devices that can react to user approaches (e.g., recoil or reach out) [18,29]. However, these studies are largely explorative, in terms of identifying what kinds of deformation are possible, or describing the movement along multiple scales, of which emotionality is only one, providing few clear feedback design guidelines.

Tactile Affective Feedback

Given the ubiquity of vibration motors in mobile and consumer devices, most research looking at conveying emotion non-visually has used vibration. In summary, short or rapid vibrotactile pulses, or longer overall patterns, are viewed as highly arousing [27,36,53]. The carrier frequency and intensity of the vibration both influence V and A simultaneously, with increases in either parameter increasing both V and A [3,27,36,53]. Producing vibrations of different texture, e.g., by increasing “roughness” [36] increases A and decreases V [53]. Yoo *et al.* [53] systematically analysed the V-A ratings of a range of vibrations for use in interpersonal communication. The parameters they investigated were five acceleration *amplitudes* (from 0.12 to 1.4g), *frequency* (60, 100, 150, 200 & 300Hz), *duration* (50, 100, 300, 500, 1000, 2000ms) and *envelope frequency* (0, 1, 2, 4, 8, 16Hz). They found that most vibrations are perceived as being highly arousing, a common finding in HCI research. There is also a narrow valence range, with more stimuli on the “unpleasant” side.

A very small number of studies have measured how the addition of vibration modulates the perceived affective content in media. Salminen *et al.* [32] found that combining positive and negative speech samples with the vibrotactile waveform of that speech made it seem more arousing and dominating. Akshita *et al.* [3] found that vibration made IAPS images [22] more arousing, but did not influence their valence.

Thermal Affective Feedback

There are inherent links between thermal sensation and emotion, such as the need for physical warmth for psychosocial development of infants [10,17], or the associations of words such as “loving” to “warm” personalities [5,15]. HCI researchers have started to measure the perceived emotional meaning of warm and cool sensations to improve interfaces for media or communication. Qualitative research has observed that participants consistently attribute opposite meaning to warm and cold: positive experiences and emotions are attributed to warm stimuli and unpleasant ones are attributed to cool [24,39,40,48]. Thermal feedback can also influence the emotional response to images, increasing the subjective enjoyment [25] or increasing (through warmth)/decreasing (through cold) the valence of images [2,16]. Research has also taken V-A ratings of thermal stimuli, to precisely measure emotional content/responses. Salminen *et al.* [34] recorded participants’ emotional response to thermal feedback and found that warm stimuli resulted in lower valence (unpleasant) and higher arousal responses than cool stimuli. The larger the change (2 to 6°C), the more unpleasant and arousing the response.

Wilson *et al.* [49] expanded on this research by also measuring the effect of the rate of temperature change on V-A ratings and mapping the responses to two different models of emotion. In contrast to Salminen, the participants were asked to rate the perceived emotion being conveyed by the thermal feedback, rather than their own response. Potentially due to this difference in framing, Wilson *et al.* found that warm stimuli represented more pleasant emotions than cold, however, other patterns were similar: increasing either the extent of temperature change or the speed of change led to simultaneous increases in the perceived arousal (i.e., more excited) and decrease in the perceived valence (i.e., more unpleasant). The distribution of stimuli in V-A space is shown in panel G of Figure 5, and is quite limited in its range.

There is a degree of variability in the interpretation of thermal feedback across studies. In some, cooling changes are pleasant or positive valence (and warming changes unpleasant/negative valence) [33,34,50], while other studies have found the opposite, that warming changes are pleasant/positive and cooling is unpleasant/negative [48,49]. We believe the differences are at least partly due to task framing: what meaning is attached to the stimulus, such as its effect on one’s own emotional state [33,34], describing the stimulus itself [50,53] or the emotion being conveyed by another [49]. Our paper uses the same framing as the studies we take stimuli from [49,51], so we believe interpretations will persist.

Visual Affective Feedback

Outside of emoji ambiguity [26], research has looked at minimalist or abstract visual feedback designs, leveraging correlates of facial activity [44] or inherent psychological associations of colour to affective judgements [1,30,42,45]. Research has also identified hedonic perceptions of shape and contour, finding that people have a consistent preference for curved over pointed objects [7,30], possibly due to the inherent “threat” of sharp objects [8] (see summary in [51]).

Valtchanov & Hancock [43] used this research to design abstract visual feedback to convey to users the affective valence (pleasant/unpleasant) of photography scenes. They gained subjective views on an affective “pulsing amoeba”, a circular shape that regularly expanded/contracted, coloured green to convey pleasant scenes, white for neutral and red for unpleasant scenes. The amoeba changed from rounded contour and slow pulse (pleasant) to jagged contour and fast pulse (unpleasant). While a more explicitly informative bar-based design was easier to use, the amoeba was successful in creating affective responses, as it was “captivating” and “responsive”, with the jagged shape being “threatening”.

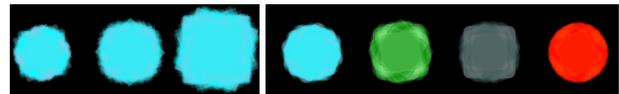


Figure 3: Example abstract visual feedback. Left: jagged “pulsing amoeba” [51] of different size (starting size, small increase and large increase). Right: coloured smooth amoeba.

Wilson *et al.* [51] extended this research, analysing how each individual visual design parameter in Valtchanov & Hancock’s pulsing amoeba influenced the perceived emotion being conveyed, individuating *contour* (jagged, smooth), *pulse size* (small, large), *pulse rate* (slow, fast) and *colour* (green, red, blue and grey; see Figure 3). They found that blue and green colours were more pleasant (higher valence) than red/grey, and that higher pulse rates or larger pulse sizes were more arousing and more unpleasant. The full distribution of stimulus V-A ratings is shown in panel F of Figure 5.

Limitations & Research Contribution

Sound is an important part of expressing many emotions, and psychologists have identified characteristics of vocal expressions that convey emotional states [9]. They validated a set of “affective bursts” (short non-verbal expressions) but they can only convey a limited number of discrete emotions and with widely varying accuracy [9]. Little HCI research has studied how to create a range of affective sound cues, and so sound was not included in the current research.

There is a significant lack of truly *multimodal* affective feedback, where more than one modality is used simultaneously. Some research has studied the modulation of an emotional response to one modality, through the simultaneous presentation of another [2,3,16,32]. However, these studies only ask participants to focus on and rate the one modality, with those ratings potentially altered by the second. The signals are not being treated holistically by participants.

Real human emotional displays are multimodal, yet HCI research has not explored how multiple feedback channels might combine to convey emotion. This is especially important given the limited range of emotions that visual [51], vibrotactile [36,53] and thermal feedback [34,49] are capable of conveying individually. Panel H in Figure 5 shows the individual distributions for the three modalities overlaid on a single graph, and several limitations are clear: 1) the modalities convey similar ranges of emotions, 2) most points are fairly near the centre and 3) there are very few points in the top-right (pleasant excited emotions) and bottom-left (unpleasant calm emotions) quadrants. This paper addresses these limitations and provides the following contributions: 1) *the first systematic measurement of combining two and three modalities on the perceived emotional meaning*; 2) *the first comparison of the perceived emotional content in multimodal stimuli to that of individual modalities*. We use the vibrotactile stimuli from Yoo *et al.* [53], the thermal stimuli from Wilson *et al.* [49] and the visual stimuli from Wilson *et al.* [51], as they provide the widest range of V-A ratings on which to base feedback designs and compare results.



Figure 4: Phone with two 2cm² Peltier modules and a Haptuator Mk II on the back. Device rested in (stimulated) the palm.

EXPERIMENTAL APPARATUS

The same hardware was used for all three Studies and experimental software ran on a MacBook Pro laptop. The thermal and vibrotactile cues were presented from stimulators attached to the back of an Android mobile phone (see Figure 4). A phone was chosen as it represents a common interaction form factor that fits well with the study framing (conveying emotion in digital communication), and has been used in previous research [47,53]. We used a mains-powered Peltier-based thermal stimulator [49] that connected to the laptop over Bluetooth. The Peltiers were attached to metal heatsinks and the base of the heatsinks were stuck to the phone with double-sided adhesive tape. They were positioned so that the Peltiers made good contact with the palm as the device rested on the hand. The Haptuator Mark II was also stuck to the back, above the Peltiers, using double-sided adhesives. The Haptuator was put in the same y-axis orientation as Yoo *et al.*, as orientation affects intensity [20], and was driven by sound files played over a 3.5mm cable from the laptop, via an amplifier. White noise was played through headphones to mask any noise from the vibrations.

During all three studies, participants sat at a desk with the device resting in the palm of their non-dominant hand so that

the Peltiers made good contact. The haptuator vibrated the entire device so participants felt the vibrations through the Peltiers, collocating both sensations. Visual feedback, and valence/arousal scales, were shown on the screen of a laptop.

STUDY 1: BASELINE VIBROTACTILE STIMULI

To be able to reliably compare our results to previous research it was important to use the same feedback cues, to produce the same affective interpretations. This was more straightforward for the thermal and visual cues, as they were reproduced using the same Peltier equipment and visual designs as the original authors [49,51]. We could produce the same vibration parameters as Yoo *et al.* [53], however, we were unable to obtain the same Haptuator they used; we were limited to the newer Haptuator Mark II [41]. The specification details for each model shows they have different characteristics, most notably in terms of the rated frequency bandwidth (50-500Hz for the original vs. 90-1000Hz for Mark II) and the reference acceleration (gravity @ 3V input, 125Hz input): 3.0g (original) vs. 7.5g (Mark II).

Parameter	Values		A1	A2	A3
Amplitude	A1, A2, A3	90Hz	1.7g	3.3g	4.3g
Frequency (Hz)	90, 200, 300	200Hz	0.6g	1.0g	1.3g
Duration (ms)	100, 1000	300Hz	0.9g	1.2g	2.2g

Table 1: Vibrotactile stimuli used to measure affective ratings from Haptuator Mark II; and Amplitude values (g = gravity).

Therefore, we measured the perceived affectivity (valence and arousal ratings) of some of Yoo *et al.*'s stimuli using our Mark II, to ensure that we used affectively similar stimuli to them and to provide a baseline for comparing to the combined modalities in Studies 2 and 3. As we would only be using a small number of stimuli for each modality in Study 2 and 3, we tested only a subset of 18 of Yoo *et al.*'s stimuli, shown in Table 1. To avoid damaging the device and producing invalid results from an ostensibly unsupported frequency, we did not use 60Hz, opting for 90Hz instead (the nearest frequency), giving three frequencies (labelled F): 90Hz (F1), 200Hz (F2) and 300Hz (F3). We identified three amplitude values (labelled A1-A3, measured in gravitational acceleration, g) which were subjectively similar in intensity across the three carrier frequencies (see Table 1). Durations (D) of 100ms (D1) and 1000ms (D2) were used, as they had significantly different V-A scores [53]. The stimuli were therefore labelled e.g., F1A1D1 to mean 90Hz, amplitude 1, 100ms.

Participants

12 University staff/students (4 F, 8 M) aged 24 to 32 (mean = 28.3) took part in the study, which lasted 15 minutes.

Experimental Design

The experimental design used throughout this paper closely followed that of previous unimodal research studies [34,36,49,51,53], to maximise the validity of comparisons. Each of the 18 stimuli were presented twice in a random order, with each presentation consisting of three repetitions of the stimulus at 1.5-second intervals. Participants were not able to replay stimuli. Once the stimulus had been presented

to the hand, 7-point *valence* (“unpleasant” to “pleasant”) and *arousal* (“low arousal” to “high arousal”) ratings were gained from two dialogue boxes on the laptop screen and the next random stimulus played after three seconds. The Independent Variables were: *Amplitude*, *Frequency* and *Duration*, and the Dependent Variables were: *Valence* and *Arousal*, with the 7-point Likert values converted to -3 to +3.

Results

The full distribution of average V-A ratings for each stimulus is shown in panel E of Figure 5 with means for each parameter listed in Table 2. As in Yoo *et al.* [53], Valence decreased as Amplitude increased (Duration made little difference) and arousal increased as Amplitude, Frequency or Duration increased. In contrast, we found that increasing Frequency decreased Valence. The distribution of stimuli has a roughly equal split in the number of stimuli in the top (excited) and bottom (calm) halves. Slightly more stimuli rest in the left (unpleasant) than in the right (pleasant) but there are large differences between the populations of each quadrant. The top-left and bottom-right quadrants have several stimuli, with few in the top-right and bottom-left, and those in the bottom-left are very close to the centre of the graph.

	Amplitude			Frequency (Hz)			Duration (ms)	
	1	2	3	90	200	300	100	1000
<i>Valence</i>	0.15	-0.37	-0.62	0.79	-0.30	-1.33	-0.20	-0.36
<i>Arousal</i>	-0.40	0.29	0.97	-0.50	0.41	0.96	-0.56	1.13

Table 2: Mean Valence and Arousal ratings (-3 to 3) for each level of the vibrotactile parameters in Study 1.

There are some differences to the results in Yoo *et al.* [53]. We found a wider but less symmetrical valence range and we found the opposite effect of Frequency: Yoo *et al.* found increasing Frequency led to *increasing* valence. These differences could be due to the different actuator responses, or cultural factors (European vs. South Korean participants), and suggest that affective ratings are sensitive to experimental variability. Studies 2 and 3 use the same stimuli, equipment and experimental framing as previous research, maximising the validity, comparability and generalisation of results.

STUDY 2: TWO-MODALITY COMBINATIONS

Multimodal Feedback Designs

This section describes the stimuli chosen to represent each of the three modalities in Studies 2 and 3. Because of the large number of stimuli available in the tactile [53], thermal [49] and visual [51] modalities, and the huge number of potential multimodal combinations, we used only four stimuli for each modality: one that represented each quadrant of the V-A model (all stimuli are shown in Table 3).

Vibrotactile Feedback

The four vibrotactile signals came from Study 1, and provide a spread of all three frequencies and both durations, as well as two of the three amplitudes: 1) 90Hz, A1, 100ms (F1A1D1), 2) 90Hz, A3, 1000ms (F1A3D2), 3) 200Hz, A2, 100ms (F2A2D1) & 4) 300Hz, A3, 1000ms (F3A3D2).

Thermal Feedback

The thermal stimuli were based on the dimensional distribution from Wilson *et al.* [49] (Figure 5, panel G) and all changed from a neutral starting skin temperature of 30°C: 1) *cool down 8°C at 3°C/sec* (shortened to “c83”), 2) *warm up 4°C at 3°C/sec* (“w43”), 3) *cool down 4°C at 3°C/sec* (“c43”) and 4) *warm up 2°C at 1°C/sec* (“w21”). This provided a balanced set of stimuli: two warm and two cool; two slow and two fast; and three different temperature deltas. The thermal distribution is concentrated in the bottom-right and top-left quadrants, resulting in an uneven representation, which multimodal combinations may help to expand.

		Arousal	
		Valence	
Vibration: 300Hz, A3, 1000ms (F3A3D2)	Visual: Red-Jagged-Large-Fast (RJLF)	Vibration: 90Hz, A3, 1000ms (F1A3D2)	Visual: Blue-Jagged-Small-Fast (BJSF)
Thermal: -8°C @ 3°C/sec (c83)		Thermal: +4°C @ 3°C/sec (w43)	
Vibration: 200Hz, A2, 100ms (F2A2D1)	Visual: Grey-Smooth-Large-Slow (GSL)	Vibration: 90Hz, A1, 100ms (F1A1D1)	Visual: Blue-Smooth-Small-Slow (BSS)
Thermal: -4°C @ 3°C/sec (c43)		Thermal: +2°C @ 1°C/sec (w21)	

Table 3: Stimuli chosen to represent each quadrant in the valence (y-axis)-arousal (x-axis) model of affect in Study 2.

Visual Feedback

The visual stimuli were chosen from the distribution in Wilson *et al.* [51]. The four animated “amoebas” (Figure 3) used were: 1) *Blue-Jagged-Small-Fast* (shortened to “BJSF”), 2) *Blue-Smooth-Small-Slow* (BSS), 3) *Grey-Smooth-Large-Slow* (GSL) and 4) *Red-Jagged-Large-Fast* (RJLF). Small amoeba increased in size by 20%, large ones increased by 40%. Slow amoebas took 10 secs to grow, fast ones took 1 sec. Like the thermal stimuli, the distribution (Figure 5, panel F) is concentrated in the bottom-right and top-left quadrants, so these are better represented than the top-right/bottom-left.

Combining Stimuli

When combining two modalities, all possible stimulus combinations were used: four from the first modality were each combined with all four from the second modality, giving 16 stimuli per bimodal combination. This allowed us to measure the effect of both *complimentary* (stimuli from same quadrant) and *conflicting* combinations (from opposing valence/arousal values) on the perceived emotionality.

Participants

18 students (10 F, 8 M) aged 19-53 (mean = 24.6) were paid £10 for both Study 2 (~45 minutes) and 3 (~15 minutes).

Experimental Design & Procedure

The experimental design was the same as Study 1, except it consisted of three Sub-studies, one for each bimodal combination, with different stimuli and different sets of valence and arousal data. All participants took part in all three Sub-studies in a counterbalanced order and each Sub-study consisted of a single block where all 16 stimuli were presented twice in a random order. Each stimulus lasted for seven seconds. If vibration was presented, it was done in the same way as Study 1: played three times at intervals of 1.5 se-

conds. If visual feedback was presented, a 7-second animation of the pulsing amoeba was shown on the laptop screen. If thermal feedback was presented, the Peltiers were set to a common starting temperature of 30°C throughout the Sub-study so that the skin rested at a neutral temperature [21,48]. During a stimulus, the Peltiers changed by the given extent and rate of change over the 7 seconds, before returning to 30°C for 10 seconds before the next trial.

Following each stimulus, the same 7-point Likert scales as in Study 1 were presented on the laptop screen and the participants used a mouse to make their choices. Once all 32 stimuli had been presented, participants were given a 5-minute break before starting the next Sub-study. The Independent Variables were the *Vibration*, *Temperature* and *Amoeba* stimuli shown in Table 3 (depending on the combination), while the Dependent Variables were *Valence* and *Arousal*. All Sub-studies were separately analysed in two steps: 1) a two-way repeated-measures MANOVA with Valence and Arousal as combined dependent variables; 2) two 4 x 4 repeated-measures ANOVA, one on the Valence data and one on Arousal, to determine effects on individual measures (effect sizes are shown as η_p^2). To measure participants' internal reliability of ratings between the two presentations of the same stimulus, we compared the mean ratings using paired-samples T-tests (including Pearson's correlation r). The full dimensional distributions for each bimodal combination are shown in Figure 5 (panels A-C), alongside the distributions for each modality individually (panels E-G), for comparison.

Sub-study 1: Vibrotactile & Thermal Feedback

The MANOVA found significant main effects of both Vibration ($F_{(6, 208)} = 24.15, p < 0.001$; Wilks' $\Lambda = 0.347, \eta_p^2 = 0.41$)

and Temperature ($F_{(6, 208)} = 7.03, p < 0.001$; Wilks' $\Lambda = 0.69, \eta_p^2 = 0.17$) on the combined DVs. Individual ANOVAs found a significant main effect of Vibration on Arousal ($F_{(3, 105)} = 62.27, p < 0.001, \eta_p^2 = 0.64$), with all Vibrations conveying significantly different Arousal levels from each other. There was no effect of Temperature on Arousal, and no interaction. There was a significant main effect of Temperature on Valence ($F_{(3, 105)} = 11.34, p = 0.001, \eta_p^2 = 0.24$): c83 conveyed significantly lower Valence than all other Temperatures, and c43 significantly lower than w21. There was no effect of Vibration on Valence, and no interaction. There were no significant differences in an individual's ratings of same stimuli in either Valence ($t = -0.52, r = 0.67$) or Arousal ($t = -1.67, r = 0.68$), suggesting internal reliability of ratings.

As Panel A in Figure 5 shows, combining thermal and vibrotactile feedback results in a fairly narrow Valence range but a relatively wide Arousal range. Vibration appears to be largely responsible for the perceived Arousal: increasing either amplitude or frequency increased arousal, the same as in Study 1 and in Yoo *et al.* [53]. Temperature appears largely responsible for the perceived Valence, with cool stimuli having negative/unpleasant valence and warm temperatures having positive/pleasant valence, as found in [49]. The lack of any interaction effects suggests there were no differences between combining complimentary (same quadrant) vs. conflicting (different quadrant) stimuli across modalities.

Sub-study 2: Vibrotactile & Visual Feedback

The MANOVA found significant main effects of both Vibration ($F_{(6, 208)} = 24.53, p < 0.001$; Wilks' $\Lambda = 0.343, \eta_p^2 = 0.41$) and Amoeba ($F_{(6, 208)} = 16.47, p < 0.001$; Wilks' $\Lambda = 0.46, \eta_p^2 = 0.41$)

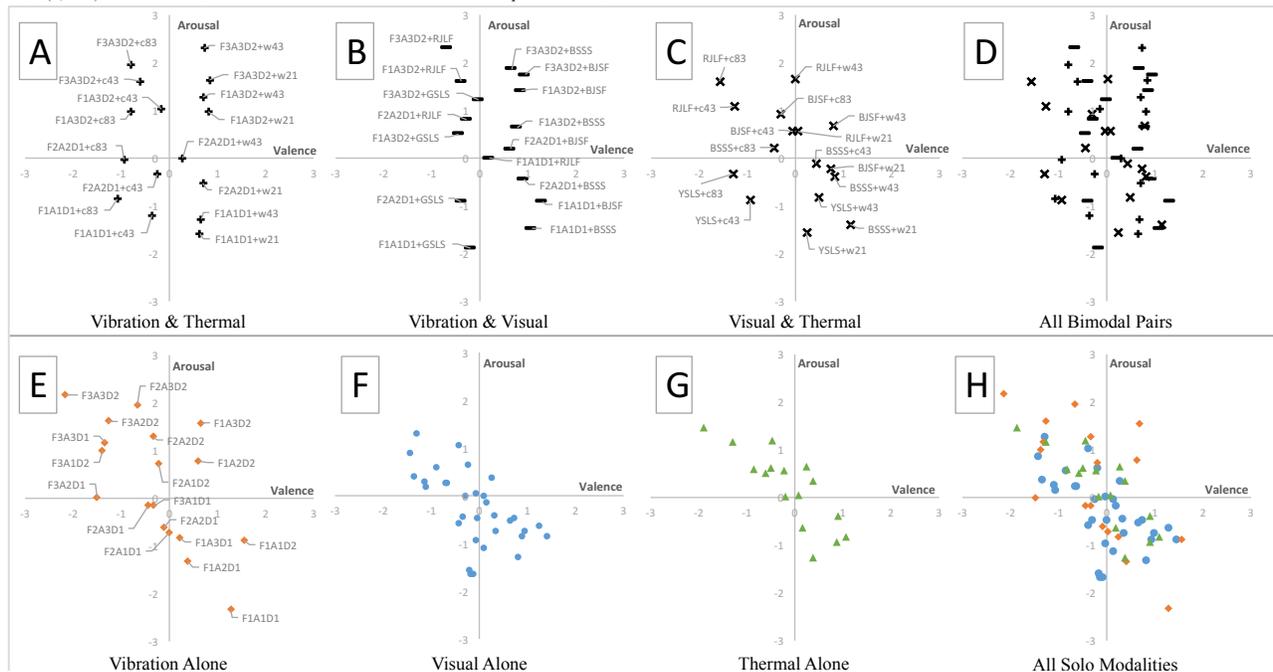


Figure 5: Valence-arousal distributions for stimuli used in Study 2. Panels A-E show data from this paper: Sub-study 1 (A), Sub-study 2 (B), Sub-study 3 (C), Sub-studies 1-3 combined (D) and Vibrotactile stimuli from Study 1 (E). Panels F (thermal stimuli from [49]) and G (visual stimuli from [51]) are from previous research. Panel H shows panels E-G combined.

= 0.32) on the combined DVs. Individual ANOVA found a significant main effect of Vibration on Arousal ($F_{(3, 105)} = 64.45, p < 0.001, \eta_p^2 = 0.65$), with all Vibrations conveying significantly different Arousal levels from each other. There was also a significant main effect of Amoeba ($F_{(3, 105)} = 23.26, p < 0.001, \eta_p^2 = 0.40$), as all amoebas conveyed significantly different Arousal levels. There was no interaction effect. There was a significant main effect of Amoeba on Valence ($F_{(3, 105)} = 10.44, p < 0.001, \eta_p^2 = 0.23$): BJSF and BSSS conveyed significantly higher Valence than RJLF and YSLS. There was no effect of Vibration and no interaction. There were no significant differences in an individual's ratings of same stimuli in either Valence ($t = 0.92, r = 0.70$) or Arousal ($t = -0.15, r = 0.66$), suggesting consistent ratings.

The results were similar to the combination of Vibration with Thermal feedback, as there is a narrow Valence range with a wider Arousal range. Both Vibration and the form of the Amoeba influenced Arousal: Vibration did so in the same way as Sub-study 1 (increasing frequency/duration led to increased Arousal), and the blue Amoeba conveyed Arousal levels between the red and grey Amoebas, the latter being the only one conveying calm Arousal. Rounded Amoeba had lower Arousal, while jagged ones had higher, in line with previous research [51]. The Visual design also predominantly dictated that Valence ratings, with the blue shapes having positive/pleasant Valence and the red and grey having similarly negative/unpleasant Valence (as in [51]). The lack of interaction effects again shows there were no differences between complimentary and conflicting combinations.

Sub-study 3: Thermal & Visual Feedback

The MANOVA found significant main effects of Amoeba ($F_{(6, 208)} = 16.70, p < 0.001$; Wilks' $\Lambda = 0.46, \eta_p^2 = 0.32$) and Temperature ($F_{(6, 208)} = 9.95, p < 0.001$; Wilks' $\Lambda = 0.60, \eta_p^2 = 0.22$) on the combined DVs. Individual ANOVA found a significant main effect of Temperature on Arousal ($F_{(3, 105)} = 9.61, p < 0.001, \eta_p^2 = 0.21$): all conveyed significantly different Arousal levels (w43 only differed from w21). There was also a significant main effect of Amoeba ($F_{(3, 105)} = 26.07, p < 0.001, \eta_p^2 = 0.43$), with all conveying significantly different Arousal levels. There was no interaction.

There was a significant effect of Temperature on Valence ($F_{(3, 105)} = 10.95, p < 0.001, \eta_p^2 = 0.24$): all conveyed significantly different Valence values from each other, except when comparing the two warming stimuli. There was also a significant effect of Amoeba on Valence ($F_{(3, 105)} = 9.33, p < 0.001, \eta_p^2 = 0.21$): BJSF led to higher ratings than RJLF, and BSSS led to higher ratings than both RJLF and YSLS. There were no significant differences in the ratings of same stimuli in Valence ($t = 1.62, r = 0.75$) or Arousal ($t = 0.52, r = 0.67$).

The distribution is different to the other Sub-studies: when vibration is not included there is a wider Valence range and a smaller Arousal range, and the points are more dispersed. Also, both modalities influence both dimensions, rather than each dictating one, as was more common in the other combi-

nations. Again, cool, red or grey stimuli had negative Valence, while warm or blue stimuli had positive Valence. There were no interaction effects, showing no difference between complimentary vs. conflicting combinations.

Discussion: Comparing to Individual Modalities

The top row of Figure 5 shows the valence-arousal distributions for each bimodal combination in Sub-studies 1 to 3 (panels A to C), as well as all 3 overlaid on top (D), to show the range of emotional meaning that can be conveyed. The bottom row shows the distributions for each modality by itself (vibration in panel E from Study 1, visual in F [51], and thermal in G [49]), as well as all three solo modalities overlaid (panel H). Combining two modalities (A-C) can convey a wider range of emotion, mostly in the top-right (excited pleasant emotions) and bottom-left (calm unpleasant emotions) quadrants. There is also a roughly even number and spread of stimuli in each of the four quadrants, although the bottom-left remains slightly sparser. These results are significant and promising, as the top-right and bottom-left quadrants have proven difficult to access in other research [3,49,51,53], and no other research has found such an even spread of stimuli throughout the model.

It is also clear that combining modalities has different effects on the range of arousal vs. valence that can be conveyed: combining modalities facilitates a slightly wider arousal range but a similar, and sometimes more contracted, valence range. The distributions for combinations involving vibration (panels A and B in Figure 5) are notable for being tall and thin: in the presence of vibration, it appears to be difficult to convey strong pleasantness or unpleasantness. Vibration was primarily responsible for varying arousal in Sub-studies 1 and 2, so it may be that vibration dominates perception/interpretation over temperature or abstract visual feedback.

When temperature and visual feedback are combined (panel C), there is a smaller available arousal range than when vibration is present, but there is a wider valence range in return. The distribution for vibrotactile feedback alone (panel E) actually has a wider valence range than the two combinations (A, B), which raises the question: why would a combination attenuate the valence of a vibration? There are two factors which go some way to answering this, and they also help explain why we have not seen a wider valence range in general, compared to the individual modalities. The first is that participants appear to *average* the perceived emotional meaning from two modalities, rather than *sum* it; and the second factor is the influence of *individual differences*.

Emotionality is Averaged, Not Summed

To inspect the effects of combining modalities more closely, we took each individual stimulus used in Sub-studies 1 to 3 and compared its V-A values when presented in isolation to the values from each time it was combined. This would show the effect of adding each individual vibrotactile, thermal or visual stimulus (depending on Sub-study) on the perceived emotional meaning. For example, comparing the values for BSSS from [51] and F1A1D1 from Study 1, we can see

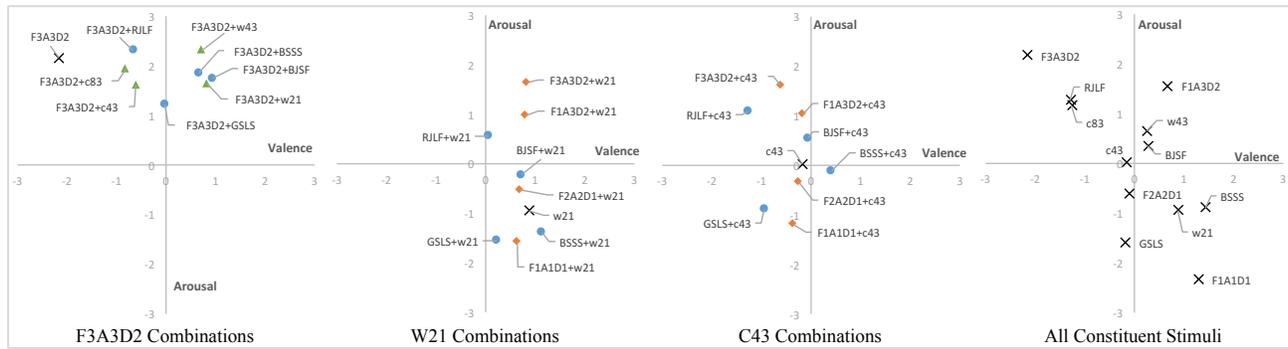


Figure 6: Examples of how perceived emotionality of individual stimuli (black cross) is affected by adding another modality: visual (circle), thermal (triangle), vibration (diamond). Right: valence-arousal values for individual stimuli used in combinations.

where BSSS+F1A1D1 sits relative to those. As this paper is the first to do in-depth analysis of how modalities combine to convey emotion, there was no prior knowledge from which to predict *how* the combined ratings would differ from the individual ones. The pleasantness and calmness of both BSSS and F1A1D1 could have combined to convey an even calmer and more pleasant emotion. Or the use of two modalities could make the emotion more arousing, as there is greater sensory stimulation.

However, it appears that, for most combined stimuli, the perceived emotion was simply *averaged* across the two modalities. The perceived valence/arousal when combined were somewhere between the valence/arousal values of the individual stimuli. Examples of this are shown in the middle panels of Figure 6, where the reference individual stimulus is shown (black cross) and the combinations it was included in are shown around it. The distribution on the far right shows the locations of each individual stimulus, for comparison. This averaging of values seems to have contributed to the lack of a wider valence range than individual modalities, as there would always be two stimuli ‘pulling’ on each other.

This effect appears to be weaker on the range of perceived arousal, which is not contracted when combining modalities. But this is only the case when vibration is present, suggesting that the strength and dominance of vibration over arousal has the benefit of maintaining arousal across combinations, but with the detriment of overpowering the second modality that is required to influence valence. Therefore, the “attenuation” of vibrotactile valence, comparing the single modality (panel E, Figure 5) to the combinations (panels A & B), comes from averaging the valence with the thermal or visual stimulus.

There are a few notable exceptions where there *does* appear to be an additive effect, rather than averaging, particularly when combining F3A3D2 with thermal or visual stimuli. In isolation, F3A3D2 was rated as highly arousing and very low valence. However, the far left of Figure 6 shows all the combination stimuli that contain F3A3D2, and two effects have occurred: all the combinations have much higher valence than F3A3D2 by itself, but the vibration has also greatly increased the arousal of the non-vibration stimulus. For example, w21, BSSS and GSL all have calm arousal by themselves, but higher arousal for their combinations with

F3A3D2. The combinations in the far left of Figure 6 are all examples of the arousal of F3A3D2 being *added* to the valence of the other modality (thermal/visual).

Other examples primarily involve an additive effect on only one dimension (see Figure 6): valence *or* arousal. Combining w21+BSSS produces a calmer (but averaged valence) emotion than either individually; combining w43+RJLF leads to a higher arousal (but averaged valence) emotion than individually; and combining GSL+c43 results in lower valence (but averaged arousal) emotion than individually.

Averaging (and adding) opens up interesting opportunities for interface designers: for a given stimulus type (e.g., vibration), designers can effectively move it around the V-A space by adding other cues, opening a trimodal *palette* for creating, and adjusting, affective cues. If a user inputs an emoji or otherwise indicates a desired emotion, a system using our results can identify where in the dimensional model it sits and choose appropriate stimuli to convey that emotion.

Individual Differences Have A Strong Effect

Seifi & Maclean [36] also found quite large individual differences in their participants’ affective ratings of vibrations. The valence values for all of our 48 combination stimuli had standard deviations of more than 1.2 (up to 2.2, with an average of 1.7). Panels A to C in Figure 5 show that the average valence was little more than ± 1 , meaning nearly all stimuli were perceived as conveying both pleasant and unpleasant emotions, depending on the participant. These then cancel each other out to produce a more central mean value. We looked at how often each stimulus was rated as “pleasant” (valence of ≥ 1) vs. “unpleasant” (valence ≤ -1), to identify which might be more reliable in their interpretation across users, as feedback designs need to rely on predictable interpretation. Research on the interpretation of audible affective bursts [9] found reliability (i.e., accuracy) values of between 56% and 86%, and research into the identification of multimodal feedback, such as Earcons [11], Tactons [12] and thermal icons [46] considered identification rates of $>75\%$ to be acceptable. Therefore, we considered 75% as the threshold to deem a stimulus reliably “pleasant” or “unpleasant” if 75% or more of the subjective valence ratings were ≥ 1 or ≤ -1 , respectively.

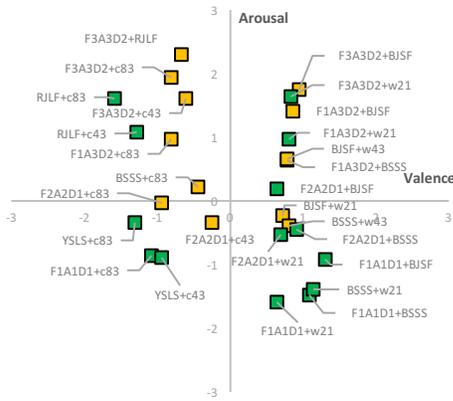


Figure 7: Distributions for reliably interpreted (>75%, green) and moderately reliable (65-74%, yellow) stimuli.

Only 14 out of the 48 stimuli (shown in green in Figure 7) met the threshold: five from Sub-study 1 (vibration + thermal), four from Sub-study 2 (vibration + visual) and five from Sub-study 3 (visual + thermal). A further 17 had reliability of 65-74% (Figure 7, yellow), leaving 17 stimuli whose pleasantness interpretation sits near chance level (50%). Examining the reliable vs. unreliable stimuli does not show particularly clear or predictable patterns. In Sub-study 1, warm stimuli are generally more reliably interpreted (in this case as pleasant) than cool stimuli, but this varies with vibration (e.g., F1A1D1 + c83 was reliably unpleasant at 79%). However, this pattern is mirrored in Sub-study 3, as the reliable (unpleasant) stimuli involved cooling, but only when combined with the (also unpleasant) RJLF or GSLS amoebas. In Sub-study 2, stimuli with blue amoeba were more reliably interpreted (as pleasant). It should be noted, however, that each participant had strong *internal reliability* in interpretation, rating the same stimulus similarly across the two presentations in a Sub-study, and our affective ratings closely match those in [49,51], suggesting a level of subjective consistency across studies and across/within people.

Summary

Overall, the results from Study 2 are promising. Combining modalities expands the available range of emotions that can be conveyed into previously hard-to-reach areas, and the manner in which combinations are interpreted (averaging/adding) can be leveraged to potentially access *any* position in the V-A space, provided it is between, or near, two known stimulus positions. However, emotional averaging, and individual differences, mean it remains challenging to reliably convey a *full* range of emotions.

STUDY 3: THREE-MODALITY COMBINATIONS

Having measured the effects of combining two modalities, Study 3 then combined stimuli from all three to investigate how that would influence the emotional range. The method for combining stimuli in Study 2 was systematic: the four stimuli that best represented each of the four quadrants in one modality were taken and combined with all four stimuli of the other modality. This was done to test the effects of combining complimentary and conflicting meaning, to see if it

led to ratings otherwise impossible with only one modality. The lack of any significant interaction effects and the apparent averaging of emotionality observed in Study 2 led us to a more selective method for choosing trimodal combinations, to maximise the potential range.

	↑ <i>Arousal</i>	
F3A3D2+RJLF+c83		F3A3D2+BJSF+w43
F1A3D2+RJLF+c43		F3A3D2+BSSS+w21
F1A3D2+BJSF+c83		F1A3D2+BJSF+w43
		→ <i>Valence</i>
F2A2D1+GSLS+c83		F1A1D1+BSSS+w21
F1A1D1+GSLS+c43		F1A1D1+BJSF+w43
F1A3D2+GSLS+c43		F2A2D1+BSSS+w43

Table 4: Trimodal vibrotactile, visual and thermal stimuli.

We first identified the bimodal stimuli from each Sub-study that sat furthest into each quadrant and then added a component from the 3rd modality (e.g., adding a visual component to a bimodal vibration+thermal pair). The component chosen was that which most frequently appeared in other pairs far into quadrants. The most common components in each quadrant were: F3A3D2, F1A3D2, c83, c43, RJLF & BJSF (top-left); F3A3D2, F1A3D2, w43, w21, BJSF & BSSS (top-right); F1A1D1, F2A2D1, w43, w21, BJSF & BSSS (bottom-right); F2A2D1, F1A1D1, c83, c43 & YLS (bottom-left). These were then used to create the trimodal stimuli shown in Table 4, in the manner of: F3A3D2+c83 (Sub-study 1) plus F3A3D2+RJLF (S-s. 2) plus RJLF+c83 (S-s. 3) = F3A3D2+RJLF+c83.

Experimental Design & Procedure

Study 3 was completed by 12 of the same participants (9 female, 3 male) as Study 2, in a session carried out one week later. The hardware and experimental design were the same as Study 2, except that only one condition was completed (~15 minutes). Due to the selective nature of the stimulus set, there were uneven numbers of individual stimuli, meaning we could not carry out a balanced statistical analysis.

Results

The distribution for the trimodal stimuli is shown on the left of Figure 8. The values do not show a markedly different valence or arousal range compared to two-modality combinations, although the bottom-right stimuli sit slightly outside the bimodal range, as does one in the bottom-left. The arousal range is also slightly smaller, despite the presence of vibration; it may be that the dominance vibration exerts over one other modality is lessened when two other modalities are present. The three stimuli in each quadrant are the three stimuli chosen to represent each quadrant, so our selective approach has limited the pulling effects of stimuli far apart in valence/arousal, although averaging (this time between the positions of bimodal stimuli) was still seen. Combining three modalities did not lead to any additive effects on perceived emotionality. Anecdotally, some participants said it was confusing to process three modalities at once, and in our future research we will look at the processing, and relative impact, of each part of a trimodal stimulus.

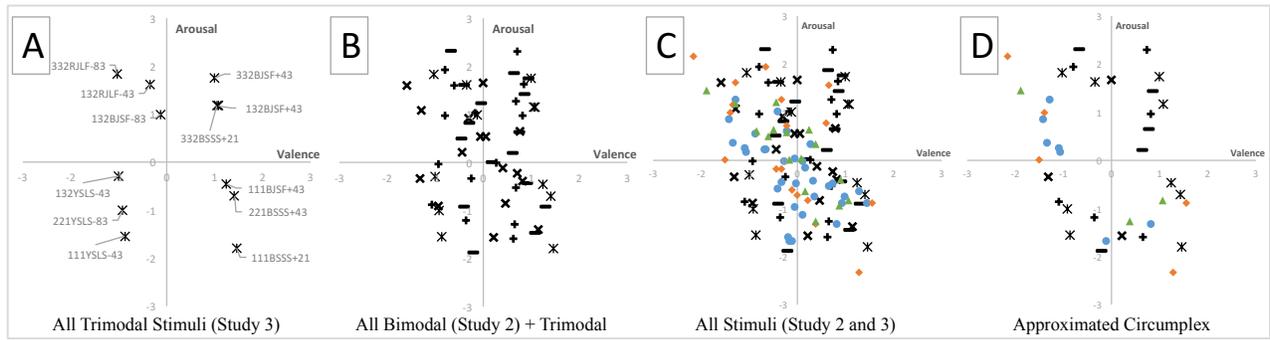


Figure 8: Panel A: distribution for trimodal stimuli. Panel B: trimodal stimuli overlaid with all bimodal distributions (Panel D in Figure 5). Panel C: All stimuli from this paper (Panel B overlaid on individual modality distributions (Figure 5, panel H)). Panel D: Isolating stimuli around outside of range in an approximate circumplex [31].

GENERAL DISCUSSION

Our multimodal combinations, or *multi-moji*, have led to a wider range of conveyable emotional states than individual modalities are capable of, mostly in the top-right and bottom-left quadrants of the valence-arousal model [31], which have traditionally been the areas most poorly covered by feedback in HCI [3,49,51,53]. This means that UI designers now have a much richer set of possible emotional cues to use, to expand the affective range of feedback. Combining stimuli appears to complicate the interpretation of signals and, in the case of the averaging of emotionality, combining stimuli may act to *reduce* the emotional range, compared to individual stimuli. However, averaging also provides designers with a *multi-modal palette*: a method to convey potentially *any* emotional state, as long as it is positioned between known stimuli.

In general, vibration is limited to influencing the perceived arousal and, while thermal or visual feedback influence valence, their ability to do so may be hindered by the dominance of the vibrotactile sensation. Combining three modalities expands the total affective range over what is possible with two, again in the problematic top-right, bottom-left quadrants, and it appears to reduce the dominance of the vibrotactile stimulus, maintaining a better valence range.

Feedback Design Guidelines

We have synthesised and distilled the results from Studies 1 to 3, and their comparisons to previous unimodal research, to produce guidelines for how to best convey affective states using different feedback modalities.

Distributions as Lookup Tables

The distributions in this paper can be used as ‘lookup tables’ for designers wishing to convey particular emotional meaning through multimodal feedback e.g., by matching the position (or angle) of an emotion on the circumplex to the position of a stimulus, or simply choosing the stimulus that sits closest to a desired level of pleasantness/excitedness. Because of the multiple modalities, stimuli can be chosen based on the technology available or the capabilities of the user.

Combining Modalities Increases Affective Range

Through a trimodal *palette*, combining two or three modalities can increase the available affective range of a display, in comparison to single modalities, particularly in terms of

arousal and in accessing 1) excited pleasant and 2) calm unpleasant emotional states. The modalities chosen can be tailored based on what state is required, as vibration expands the arousal range, while thermal/visual expands valence.

Three Modalities Temper Vibration, But Could Confuse

When vibration is presented with another modality, it can dominate the overall interpretation, potentially contracting the available valence. Combining three modalities appears to temper this dominance, allowing for a more balanced valence and arousal range. However, presenting three concurrent modalities may be perceptually taxing on users.

Averaged Emotionality Can Be Leveraged

When combining modalities, the emotionality of the constituent elements is generally averaged. While this can act to limit the accessible range compared to additive effects, it also means that a desired emotional state can be conveyed by combining two adjacent stimuli.

Individual Differences Should Be Considered

People are in favour of customizing their affective notifications [35] and so, given the range of interpretations, it is recommended that a system utilising multimodal affective feedback should provide an initial calibration phase. Participants can either rate example stimuli, or choose ones to fit an affective state, to tailor the feedback to their views.

CONCLUSIONS

The research in this paper represents the first systematic investigation into the effects of combining two and three modalities on the perceived emotion of stimuli, as a way of expanding the affective bandwidth of interfaces in HCI. Combining modalities led to a larger affective range than individual modalities, particularly in areas of the valence-arousal model that have previously been poorly covered. Vibration mostly influences arousal, while thermal and visual feedback mostly influence valence, but combining all three modalities together tempers the dominating influence of vibration. Our research provides a novel and flexible resource for designers to look up how they can convey a range of emotional states using different combinations of available modalities.

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