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The paper presents a benchmarking study carried out within the ‘Mechanics of Unsaturated Soils for Engineering’ (MUSE) network aimed at comparing different techniques for measurement and control of suction. Techniques tested by the eight ‘Mechanics of Unsaturated Soils for Engineering’ research teams include axis-translation (pressure plate and suction-controlled oedometer), high-capacity tensiometer and osmotic technique. The soil used in the exercise was a mixture of uniform sand, sodium bentonite (active clay) and kaolinite (non-active clay), which were all commercially available. Samples were prepared by one team and distributed to all other teams. They were normally consolidated from slurry under one-dimensional conditions (consolidometer) to a given vertical stress. The water retention characteristics of the initially saturated specimens were investigated along the main drying path. Specimens were de-saturated by applying suction through the liquid phase when using an axis-translation technique or osmotic method and de-saturated by air-drying, when suction was measured using high-capacity tensiometers. In general, the same technique was tested by at least two teams. The water retention curves obtained using the different techniques are compared and discrepancies are discussed in the paper.

KEYWORDS: laboratory tests; partial saturation; suction

INTRODUCTION
Suction plays a key role in the mechanical and hydraulic behaviour of unsaturated soils and its measurement is therefore an essential requirement for predictive purposes. Different techniques are available for suction measurement and control, which are based on equilibrium through either the liquid or vapour phase. Consistency among different techniques and reproducibility of suction measurements among different laboratories are crucial in the implementation of unsaturated soil mechanics into routine engineering practice. The paper tackles this problem by comparing four techniques for suction measurement and control, namely the pressure plate, the axis-translation oedometer, the high-capacity tensiometer and the osmotic method, which fall into the category of liquid equilibrium. Eight different laboratories across Europe were involved in this ‘round robin’ benchmark study with the aim of estimating confidence level of suction measurement. To cross-check experimental results, tests using the pressure plate, the axis-translation oedometer and the high-capacity tensiometer were replicated by two different laboratories. Only the osmotic method was tested by a single laboratory.

The eight laboratories participating in this benchmark study were participants in the ‘Mechanics of Unsaturated Soils for Engineering’ (MUSE) project. This is a major research and training network funded by the European Union involving six European universities as full partners, three European universities as associated partners and five industrial partners. Details about the project can be obtained by visiting the MUSE website (2005). The academic institutions involved in this benchmarking study were: University of
The soil used in this experimental programme was prepared by mixing sand, kaolinite and bentonite. To ensure that ‘identical’ specimens were tested, samples were prepared at UNITN and shipped to the MUSE teams, with the exception of one team that only produced samples in its own laboratory. Each laboratory was then requested to determine the water retention curve (WRC) starting from the saturated condition (main drying WRC).

MATERIAL AND SAMPLE PREPARATION

The soil used in this exercise was obtained by mixing three different geomaterials, a uniform sand (Hostun sand), an active clay (MX-80 sodium bentonite) and a non-active clay (Speswhite kaolin), which are all commercially available (Table 1). The mixture made it possible to prepare a soil with a ‘suitable’ WRC by modifying the mass fraction of each component of the mixture. The mixture was required to generate a WRC having an air-entry suction not exceeding 100–200 kPa, as the suction range of several axis-trans- lation apparatuses used in the benchmarking exercise was limited to 500–600 kPa. It was also desirable that the slope of the WRC beyond the air-entry suction was not steep, as small errors in the values of suction controlled or measured would have produced very scattered data in the WRC.

Finally, the mixture was expected to generate a WRC developmenting over a large range of suction so that the same mixture could be used for matric suction measurement/control (equilibrium by way of vapour transfer) and total suction measurement/control (equilibrium by way of liquid transfer) and total suction measurement/control (equilibrium by way of liquid transfer), even if the term ‘sample’ will be used only for the soil prepared within the oedometer/consolidometer and the term ‘specimen’ will refer to the material used to determine the WRC.

The procedure for sample preparation at UNITN is briefly illustrated below. The detailed procedure is described in a MUSE document (Tarantino, 2007) and can be made available on request. The three soils were first dry mixed using a spatula. A small amount of dry mixture was placed in a plastic bowl (60 g) and about 50 g of demineralised water was added. The soil and the water were mixed together using the spatula to squeeze lumps. This procedure was repeated six times until all the dry soil was mixed with water. At this stage, the soil–water mixture was quite dense and additional water was added to reach a water content of 128%. The slurry was poured into a one-dimensional consolidometer about 110 mm in diameter and 150 mm high. Vertical pressure was increased at the rate of 3–3 kPa/h and, when the final vertical stress of 101 kPa was reached (after 31 h), the vertical pressure was maintained constant for 41 h. At the end of consolidation the sample was unloaded as fast as possible to limit swelling and a water content of 0.53 was recorded. The sample was finally put in a plastic bag, in turn put in an airtight plastic container and stored in a high-humidity room until shipping.

UPC consolidated the sample from slurry directly in the axis-translation oedometer subsequently used to determine the WRC. The slurry was consolidated by applying a ramp from 0 to 100 kPa over 1.5 days and by keeping the 100 kPa vertical pressure constant for the subsequent 4 days. UNINA, in addition to the sample prepared by the UNITN, tested a sample prepared in its own laboratory using the same procedure as adopted by UNITN.

APPARATUS AND EXPERIMENTAL PROCEDURES

Teams using the same type of equipment (pressure plate, axis-translation oedometer and high-capacity tensiometer) were invited to use their own experimental procedure. There

Table 1. Index properties of soils used to prepare the mixture

<table>
<thead>
<tr>
<th></th>
<th>Clay: %</th>
<th>Silt: %</th>
<th>Sand: %</th>
<th>w_p</th>
<th>w_l</th>
<th>Gs</th>
<th>d50: mm</th>
</tr>
</thead>
<tbody>
<tr>
<td>Hostun sand (De Gennaro et al., 2004)</td>
<td>—</td>
<td>—</td>
<td>100</td>
<td>—</td>
<td>—</td>
<td>2.65</td>
<td>0.38</td>
</tr>
<tr>
<td>MX-80 bentonite (Tang &amp; Cui, 2005)</td>
<td>60</td>
<td>40</td>
<td>—</td>
<td>35</td>
<td>519</td>
<td>2.76</td>
<td>—</td>
</tr>
<tr>
<td>Speswhite kaolin (Tarantino &amp; Tombolato, 2005)</td>
<td>80</td>
<td>20</td>
<td>—</td>
<td>32</td>
<td>64</td>
<td>2.61</td>
<td>—</td>
</tr>
</tbody>
</table>

Table 2. Samples used by different teams

<table>
<thead>
<tr>
<th>Participant</th>
<th>Acronym</th>
<th>Sample prepared by Università di Trento</th>
<th>Sample prepared in its own laboratory</th>
</tr>
</thead>
<tbody>
<tr>
<td>University of Glasgow, UK</td>
<td>UGLAS</td>
<td>•</td>
<td>•</td>
</tr>
<tr>
<td>Durham University, UK</td>
<td>UDUR</td>
<td>•</td>
<td>•</td>
</tr>
<tr>
<td>Università di Trento, Italy</td>
<td>UNITN</td>
<td>•</td>
<td>•</td>
</tr>
<tr>
<td>École des Ponts ParisTech, France</td>
<td>ENPC</td>
<td>•</td>
<td>•</td>
</tr>
<tr>
<td>École Polytechnique Fédérale de Lausanne, Switzerland</td>
<td>EPFL</td>
<td>•</td>
<td>•</td>
</tr>
<tr>
<td>University of Strathclyde, UK</td>
<td>USTRAT</td>
<td>•</td>
<td>•</td>
</tr>
<tr>
<td>Università di Napoli ‘Federico II’, Italy</td>
<td>UNINA</td>
<td>•</td>
<td>•</td>
</tr>
<tr>
<td>Universitat Politècnica de Catalunya, Spain</td>
<td>UPC</td>
<td>•</td>
<td>•</td>
</tr>
</tbody>
</table>
is high variability between procedures adopted across geo-
technical laboratories and this variability was therefore part of
the benchmark study. All tests were carried out in tem-
perature-controlled rooms.

**Pressure plate (EPFL, UGLAS, USTRAT)**

Pressure plate tests were performed by EPFL and UGLAS to
determine the main drying WRC. USTRAT only applied a single
level of suction to three ‘identical’ specimens to
investigate the influence of contact pressure on the water
retained at a given suction.

Commercial equipment was used by all teams, as sum-
marised in Table 3. The porous ceramic plate was saturated
by filling the cell with de-aired water and then applying a
positive pressure to force water to flow through the ceramic,
while maintaining the pressure underneath the ceramic plate
at atmospheric pressure. This procedure was repeated several
times until the permeability of the ceramic attained a
constant value. The applied pressures and the numbers of
saturation cycles adopted by different teams are reported in
Table 3.

Sizes of specimens, cut and trimmed from the samples
provided by UNITN, are given in Table 3. EPFL placed
eight specimens on the plate and no vertical pressure was
applied. UGLAS and USTRAT placed three specimens on
the ceramic plate, and a small vertical pressure was applied
by UNITN, are given in Table 3. EPFL placed

<table>
<thead>
<tr>
<th>EPFL (École Polytechnique (Faculté de Lausanne))</th>
<th>UGLAS (University of Glasgow)</th>
<th>USTRAT (University of Strathclyde)</th>
</tr>
</thead>
<tbody>
<tr>
<td><strong>Apparatus</strong></td>
<td>1500F1 (Soil Moisture Corporation)</td>
<td>1500F1 (Soil Moisture Corporation)</td>
</tr>
<tr>
<td><strong>AEV of ceramic plate</strong></td>
<td>1.5 MPa (s &gt; 0.3 MPa)</td>
<td>1.5 MPa</td>
</tr>
<tr>
<td><strong>Saturation pressure</strong></td>
<td>0.5 MPa (s &lt; 0.3 MPa)</td>
<td>0.8 MPa (AEV = 1.5 MPa)</td>
</tr>
<tr>
<td><strong>Saturation cycles</strong></td>
<td>6</td>
<td>3</td>
</tr>
<tr>
<td><strong>Ceramic plate measured permeability</strong></td>
<td>6.5 × 10^{-11} m/s (AEV = 1.5 MPa)</td>
<td>2.2 × 10^{-10} m/s (AEV = 0.5 MPa)</td>
</tr>
<tr>
<td><strong>Specimen size</strong></td>
<td></td>
<td></td>
</tr>
<tr>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td><strong>Initial suction applied</strong></td>
<td>10 kPa</td>
<td></td>
</tr>
<tr>
<td><strong>Water content measurement</strong></td>
<td>One specimen per measurement</td>
<td></td>
</tr>
<tr>
<td><strong>Total volume measurement</strong></td>
<td></td>
<td></td>
</tr>
<tr>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td><strong>Equilibrium (water loss)</strong></td>
<td></td>
<td></td>
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<tr>
<td></td>
<td></td>
<td></td>
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<tr>
<td></td>
<td></td>
<td></td>
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<tr>
<td><strong>Balance resolution</strong></td>
<td></td>
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<tr>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td><strong>Vertical pressure</strong></td>
<td></td>
<td></td>
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<td></td>
<td></td>
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</tr>
</tbody>
</table>

EPFL and UGLAS have different heights, 12 and 20 mm
respectively, and this results in different flow rates at a given
‘degree of suction equalisation’. For example, Terzaghi’s
theory of consolidation for saturated elastic geomaterials
(Atkinson, 1993) predicts that the flow rate per unit solid
mass at the same degree of consolidation is inversely
proportional to the square of specimen height. When speci-
men height is increased from 12 to 20 mm, the flow rate
decreases by 2.8 and this figure is not significantly different
from the ratio between rates of water content decrease
adopted by EPFL and UGLAS.

USTRAT did not monitor water content changes as the
only purpose of this test was to investigate the effect of
contact pressure. Suction was simultaneously applied to the
three specimens uninterruptedly for 12 days.

At equilibrium at a given suction level, EPFL removed a
single specimen from the pressure plate apparatus (with the exception of three specimens for the last suction steps) to
determine water content and also air and total volume by
immersion in Kerdane (Péron et al., 2007). EPFL therefore
adopted the approach of one-specimen—one-point. UGLAS
used a single specimen to determine the entire WRC and
water content at each suction level was back-calculated from
the final water content. Measurement of the WRC at
UGLAS was made in triplicate.

**Axis-translation oedometer (UNINA and UPC)**

The equipment used at UNINA is a Wissa oedometer
(Wissa & Heiberg, 1969) modified to control matrix suction
(Rampino et al., 1999) and to measure water content
changes (Rojas et al., 2007) whereas UPC used an oed-
ometer designed and constructed in their own geotechnical
laboratory (Hoffmann et al., 2005) (Table 4).

UNINA applied suction using the water-subpressure tech-
nique (water pressure is maintained constant and air pressure
is progressively increased to increase suction), whereas UPC
applied suction using the air-overpressure technique (air and
water pressure are initially increased simultaneously, then air
pressure is maintained constant and water pressure is de-
creased to increase suction) (Romero, 2001). To minimise
air diffusion underneath the high-air-entry ceramic, the water
pressure was raised to values greater than atmospheric
(50 kPa for UNINA and in the range 100–490 kPa for UPC)
according to Romero (2001).
The high-air-entry ceramic was saturated using two different approaches. At UNINA, water was forced to flow through the ceramic by increasing air pressure in the chamber while continuously flushing the water reservoir underneath for 1 h. The water reservoir was then closed for another 1 h and this cycle was repeated until the measured permeability attained a constant value (Table 4). At UPC, de-aired water was forced to flow through the ceramic disc using a GDS Instruments pressure/volume controller (with no air–water interface) until permeability attained a value in the range between 1.0 and 7.0 (Cornell & Gens, 1990). No evaporation corrections were made to account for evaporation effects at UNINA, whereas a GDS pressure–volume controller was used at UPC, and evaporation effects were negligible and no correction was made.

**Table 4. Summary of procedures adopted in axis-translation oedometer testing**

<table>
<thead>
<tr>
<th>Apparatus</th>
<th>UNINA (Università di Napoli)</th>
<th>UPC (Universitat Politècnica de Catalunya)</th>
</tr>
</thead>
<tbody>
<tr>
<td>AEV of ceramic plate</td>
<td>Rampino et al. (1999), Rojas et al. (2007)</td>
<td>Hoffmann et al. (2005)</td>
</tr>
<tr>
<td>Saturation pressure</td>
<td>0±0.5 MPa (Soil Moisture Corporation)</td>
<td>1±0.5 MPa (Soil Moisture Corporation)</td>
</tr>
<tr>
<td>Saturation cycles</td>
<td>6</td>
<td>1</td>
</tr>
<tr>
<td>Specimen size</td>
<td>(\phi = 79 \text{ mm}, h = 25 \text{ mm} ) (UNINA)</td>
<td>(\phi = 50 \text{ mm}, h = 12 \text{ mm} )</td>
</tr>
<tr>
<td>Ceramic plate measured permeability</td>
<td>(10^2 \times 2.6 \times 10^{-10} \text{ m/s} )</td>
<td>1 to 7 (\times 10^{-11} \text{ m/s} )</td>
</tr>
</tbody>
</table>

Equilibrium was considered to be attained when no changes in volume were recorded and water content changed linearly with time. This is due to either air diffusion towards the water reservoir underneath the ceramic plate or water evaporation into the air pressure line (Airò Farulla & Ferrari, 2005). In tests carried out at UNINA, the differential pressure transducer recorded a negative water-volume rate, suggesting that evaporation was the dominant mechanism, and a correction was made to account for evaporation effects according to Airò Farulla & Ferrari (2005). In tests carried out at UPC, evaporation effects were negligible and no correction was made.

**Osmotic method – ENPC**

The WRC at ENPC was determined using the osmotic method (Cui & Delage, 1996; Delage et al., 1998). A partially saturated specimen was sealed in a tube-shaped cellulosic semi-permeable membrane having molecular weight cut-off (MWCO) of 3500 (regenerated cellulose (RC) dialysis membrane, Spectra/Por 3, MWCO 3500) and immersed in an aqueous solution of PEG with molecular weight of 20000. A magnetic stirrer was used in order to improve the kinetic exchange of water and ensure the homogeneity of the PEG solution.

The value of PEG concentration was obtained by measuring the refractive Brix index \((Br)\) of the PEG solution

\[ c_{\text{PEG}} = \frac{Br}{90 - Br} \]  

where \(c_{\text{PEG}}\) is the PEG concentration in kg PEG/kg water. To relate the PEG concentration to suctions, two relationships can be adopted. The first was proposed by Delage et al. (1998) based on data from Williams & Shaykewich (1969)

\[ s = 11c_{\text{PEG}}^2 \]  

where \(s\) is the suction in MPa. The second relationship is based on calibration data by Dineen & Burland (1995) and was recently confirmed by Tang et al. (2010) using the same PEG and semi-permeable membrane used to desaturate the MUSE soil. The two calibration curves are shown in Fig. 1.

A total of eight cylindrical specimens 19.5 mm in diameter and 26±1 mm high were cut from a sample prepared at UNITN. Each specimen was immersed into a PEG solution for 4 days, removed from the tubular membrane to determine its mass and volume, and re-immersed in the PEG

![Fig. 1. Calibration curve relating PEG concentration to the osmotically generated suction](image)
solution using a new membrane. Once the weight of specimen attained a stable value, typically after 9 to 12 days, final water content was determined by oven-drying and the total volume was determined by immersion in Kerdane.

**High-capacity tensiometer (UNITN and UDUR)**

Trento high-capacity tensiometers (Tarantino & Mongiovì, 2002; 2003) were used to measure matric suction at UNITN, whereas a tensiometer developed by Durham University and Wykeham Farrance Ltd (Lourencó et al., 2006, 2008, 2011) were used for measurement at UDUR.

The tensiometers were first calibrated using the procedures outlined by Tarantino & Mongiovì (2003) and Lourencó et al. (2008) for the UNITN and UDUR tensiometer respectively. The saturation of the UNITN tensiometer porous ceramic was checked according to the procedure illustrated by Tarantino (2004).

The experimental procedure adopted at UNITN involved air-drying samples to a given water content and storage for at least 1 week to ensure moisture equilibration. Specimens 80 mm in diameter and 20 mm high were then cut from the air-dried samples and suction measurements were carried out in a suction measurement box (Tarantino & Mongiovì, 2002). To improve contact with the specimen a paste made of Speswhite kaolin was applied on the porous stone of the tensiometer. Water content and degree of saturation were determined for each specimen at the end of the suction measurement.

At UDUR, a single specimen was cut and placed in an air-tight box (Lourenço et al., 2011). The tensiometer was placed in a hole drilled in the top plate of the box over the centre of the specimen and was held in place by the ring sealing the hole. When measurement stabilised, the tensiometer was removed, the specimen was set on its side to allow air drying and the measurement was repeated. The water content at each drying stage was back-calculated from the final water content. As shrinkage was not uniform, that is the specimen ceased to be cylindrical, volume measurements required for the degree of saturation were unreliable and water retention data were processed only in terms of water content.

**EVALUATION OF TECHNIQUES FOR SUCTION CONTROL AND MONITORING**

To better discuss the experimental results, it may be convenient to examine the path followed by the specimens during one-dimensional loading and unloading and subsequent drying. Upon loading in the consolidometer, the specimen moves along the normal consolidation line. As the vertical stress is increased to its final value \( \sigma_{vc} \), the mean effective stress increases to the value \( p'_e \) (point A in Fig. 2) given by

\[
p'_e = \frac{1 + 2k_0}{3} \sigma_{vc}
\]

(3)

where \( k_0 \) is the coefficient of earth pressure at rest. At this stage the specimen is saturated and the void ratio \( e \) equals the water ratio \( e_w \) (\( e_w \) being the volume of water per volume of solids). Even though the total vertical stress is reduced to zero very rapidly, some water enters the specimen and the mean effective stress reduces to \( p'_0 \) (point B in Fig. 2). After removal from the consolidometer, the saturated specimen therefore has suction \( s_0 \) equal to \( p'_0 \).

When using the pressure plate and the osmotic method, an initial small suction \( s_i \) was applied to the specimen, which brought the specimen to point C in Fig. 2(a) along the ‘saturated’ unloading–reloading line. Subsequent drying at zero net stress (\( p = 0 \)) first brought the saturated specimen again to point A along the ‘saturated’ unloading–reloading line (path C–B–A) and then along the ‘saturated’ normal consolidation line. At a given suction, \( s_{AEV} \), the soil desaturated (point D in Fig. 2(a)) and the water ratio \( e_w \) decreased more rapidly than void ratio \( e \). In Fig. 2, it is assumed that the AEV \( s_{AEV} \) is higher than the preconsolidation pressure \( p'_c \), which is the case of the MUSS soil. Accordingly, all specimens are expected to desaturate at the same suction, \( s_{AEV} \), irrespective of the initial suction applied \( s_i \).

When measuring suction using the tensiometer, the specimens were directly desaturated from point B (the specimens are not resaturated) and therefore followed the path B–A–D. Again, since the AEV \( s_{AEV} \) is higher than the preconsolidation pressure \( p'_c \) for the MUSS soil, the soil tested using the tensiometer would be expected to desaturate at the same suction as the pressure plate and osmotic method (point D).

The case of the axis-translation oedometer is examined in Fig. 2(b). After removal from the consolidometer, net stress was increased at zero suction to match the preconsolidation pressure (\( \rho_{OED} = p'_c \), point A in Fig. 2(b)). Starting from this point, suction was progressively increased from zero to the AEV \( s_{AEV} \) recorded under zero net stress (point D in Fig. 2(b)). At this suction level, the soil was still saturated but the void ratio was lower than the void ratio recorded at the same suction under zero net stress (compare points D and D’ in Fig. 2(b)). As a lower void ratio increases the air-entry suction (Gallipoli et al., 2003; Tarantino, 2009), the soil is therefore expected to desaturate at a higher suction, \( s_{AEV} \) (point D’ in Fig. 2(b)).

Bearing in mind these paths, the results from the pressure plate tests (Fig. 3) are now examined. The WRC at UGLAS

![Fig. 2. Hydraulic and mechanical path associated with consolidation and drying: (a) pressure plate and osmotic method; (b) axis-translation oedometer](image-url)
was determined on three specimens simultaneously placed on the pressure plate. These three curves are nearly identical, suggesting that the three specimens had similar suction at the beginning of the pressure plate test. This point is very important as the success of the benchmark exercise depends on the reproducibility of the initial state of the specimens.

The results from EPFL are also shown in Fig. 3(a) in terms of water content and in Fig. 3(b) in terms of degree of saturation. The soil remains quasi-saturated up to suctions of about 200 kPa. In the range 100–200 kPa, the specimen moves from the saturated unloading–reloading line (url) to the normal consolidation line, as discussed in Fig. 2(a). In the saturated and quasi-saturated range (s < 200 kPa), EPFL data slightly overestimate water content with respect to UGLAS data. This may be associated with the different vertical pressure applied to improve contact, no pressure for EPFL and 0.6 kPa for UGLAS, as discussed later in the paper. The different water content may also arise from the water sucked out of the ceramic plate when releasing the air pressure. In contrast to UGLAS, EPFL did not close the water reservoir drainage valve before releasing the air pressure. However, the amount of water that could move into the specimen in the few minutes between reducing the air pressure and weighing the specimen is not expected to be significant because of the low permeability of the high-air-entry value (HAEV) ceramic (Noguchi, 2009). Beyond 200 kPa suction, EPFL and UGLAS data appear to be consistent.

The results from the axis-translation oedometers are shown in Fig. 4. Concerning the tests carried out at UNINA, one curve refers to a sample prepared at the UNITN, and the other one refers to a sample prepared at the UNINA, following the same procedure adopted at the UNITN. The data obtained at UPC also refer to a sample prepared at UPC. It is interesting to observe that these three curves are very similar, demonstrating that samples tested in this exercise can be reproduced if the procedure for sample preparation is carefully followed. Tests carried out within this benchmark exercise could therefore be potentially duplicated by other laboratories as the ‘ingredients’ of the MUSE mixture are all commercially available.

Water retention data from axis-translation oedometer cannot be directly compared to those obtained in the pressure plate because of the different total stress applied. However, as the specimens remain saturated at suctions lower than 100 kPa (Fig. 4), data in this range can be analysed in terms of mean effective stress \( p' = p + s \), \( p \) being the mean total stress and \( s \) the suction.

By using equation (3) and assuming \( k_0 = 1 - \sin \phi' \) (\( \phi' \) being the effective angle of friction), the axis-translation oedometer curves in the range 0–100 kPa in Fig. 4(b) can be re-plotted in terms of mean effective stress \( p' = p + s \), \( p \) being the mean total stress and \( s \) the suction.

The water retention data obtained by using the osmotic

![Fig. 3. Results from pressure plate tests (UGLAS and EPFL) in terms of (a) water content and (b) degree of saturation](image1)

![Fig. 4. Results from axis-translation oedometer (UNINA and UPC) in terms of (a) degree of saturation and (b) water content](image2)

![Fig. 5. Comparison of axis-translation data (pressure plate and oedometer) in the saturated range](image3)
method (ENPC) are shown in Fig. 6. Two curves are plotted based on the calibrations by Williams & Shaykewich and Dineen & Burland respectively. At a given water content, differences in the suctions predicted by the two calibration curves range from $\Delta s = 30$ kPa at $s = 200$ kPa to $\Delta s = 150$ kPa at $s = 800$ kPa. These differences are relevant and, in the following, only the curve based on the Dineen & Burland calibration will be discussed. Again, the soil starts desaturating in the range $100–200$ kPa.

Figure 7 shows the results obtained using the high-capacity tensiometers (UNITN and UDUR). Apart from a UDUR data point at $s = 35$ kPa and a significant difference in suction measured at a water content of about 0.2, the two data sets appear to be consistent. Once again, the soil appears to start desaturating in the range $100–200$ kPa.

To compare the water retention data using the pressure plate, the osmotic method and the high-capacity tensiometer, experimental results obtained by EPFL, ENPC and UNITN were analysed respectively. These data allow the comparison to be made both in terms of water content and degree of saturation (water retention data from UGLAS and UDUR were only provided in terms of water content and were shown to be similar to those obtained by EPFL and UNITN respectively). The three WRCs are shown in Fig. 8 and are augmented by total suction measurements using the WP4 dewpoint potentiometer performed at UPC. Data are consistent at low suctions (in the range where the soil is saturated) and also at high suction ($s > 700$ kPa). At high suctions, there appears to be continuity with the dewpoint potentiometer data. Discrepancies are observed in the medium range of suction (shaded area in Fig. 8). This range corresponds to the range where the soil starts desaturating as shown in Fig. 9 and in particular in the range where the air phase is present in occluded form in the pore space.

Inspection of Fig. 9 shows that data in terms of degree of saturation are not consistent with data in terms of water content (the ENPC water retention data lie between the UNITN and EPFL data in Fig. 8(a) and appear to bound the UNITN and EPFL data in Fig. 9). This is associated with errors in the estimate of total volume, as shown in Fig. 10, where the degree of saturation and void ratio are plotted against water content. There is an inevitable data scattering which causes the apparent discrepancy between water retention data in terms of water content and degree of saturation shown in Fig. 8(a) and Fig. 9 respectively. If a unique function is used to relate the degree of saturation to water content, as shown by the thick curve in Fig. 10(a), data clearly regain consistency as illustrated in Fig. 9(b).

The discrepancy observed in the medium range of suction (shaded area in Fig. 8) is perhaps the most remarkable result of this exercise. It appears that suction in the pressure plate is overestimated with respect to suction measured by the high-capacity tensiometer and the osmotic technique (based on tensiometer calibration) in the range of degree of saturation above 0.7–0.8. The suction difference in this range of degrees of saturation appears to be significant. For example, suction measured by the tensiometer at $w = 0.3$ is around 200 kPa, whereas the suction applied in the pressure plate is 400 kPa at the same water content.

Similar effects were previously observed by Chahal & Yong (1965) for both initially saturated and initially unsaturated specimens. These authors also observed greater discrepancies.
as suction exceeded the air-entry suction, that is in the range where the soil starts desaturating and air is discontinuous. Lourenço et al. (2006) also observed that suction in the pressure plate is overestimated with respect to the tensiometer. A possible explanation of this effect was provided by Marinho et al. (2008) considering the capillary tube conceptual model. A capillary tube representing a quasi-saturated state contains an entrapped air cavity at some elevation below the atmospheric air–water interface (Fig. 11(a)). If, in the laboratory environment, this same capillary tube is sealed and subjected to an elevated air pressure, the relatively high compressibility of the air cavity will lead to a significant reduction in the cavity’s volume. As the gas–liquid–solid junction of the outer meniscus initially remains fixed, the curvature of the air–water interface will increase because of the compression of the entrapped air cavity as shown in Fig. 11(b). As a result, the pressure differential between air and water, which is controlled by the meniscus curvature, will increase.

Another point to be addressed is the apparent discrepancy between the osmotic method and the high-capacity tensiometer, as shown in Fig. 8. Inspection of this figure shows that the difference essentially concerns the ENPC data point at \( w = 0.27 \). However, the difference between suction applied by the osmotic method and suction measured by the tensiometer is \( \Delta s \approx -40 \text{ kPa} \) and it is not significantly greater than the standard deviation of the error associated with the Dineen & Burland’s calibration curve (\( \Delta s \approx -25 \text{ kPa} \)). As a result, no conclusions can be drawn about possible differences between the tensiometer and osmotic method and further investigation is required.

Another interesting comparison concerns the two techniques based on axis-translation, the pressure plate (EPFL) and the oedometer (UNINA). As shown in Fig. 12(c), the air-entry suction for the UNINA specimens (axis-translation oedometer) is lower than the air-entry suction of the EPFL specimens (pressure plate). This is surprising as the air-entry suction of the axis-translation oedometer would have been expected to be equal to or greater than that recorded in the pressure plate according to the hydraulic path sketched in Figs 2(b) and 2(c). It then appears that the pressure plate overestimated suction also with respect to the axis-translation oedometer. As a result, the mechanism illustrated in Fig. 11 is not sufficient to explain the higher water content measured in the pressure plate at a given suction.

The main difference between the oedometer and pressure plate is the vertical stress applied to the specimen. This affects the hydromechanical response of the specimens but it is also expected to control the nature of the contact with the high-air-entry ceramic plate. To investigate this effect, a specific test was devised and carried out at USTRAT. Three specimens cut from the same sample were simultaneously placed in the pressure plate, each specimen loaded with a different weight to apply vertical stresses of 0.3, 0.7 and 0.4 kPa.
8.2 kPa respectively. A suction of 200 kPa was applied and the specimens were left to equilibrate for 12 days.

It was found that water content recorded upon the application of 200 kPa decreases significantly as the vertical stress increases (Fig. 12(a)). It is worth noting that the vertical stress applied has very little mechanical effect. The degree of saturation of the three specimens was equal to unity before placing them in the pressure plate and a degree of saturation equal to unity was measured after the application of the 200 kPa suction. Accordingly, their mechanical responses were controlled by the effective stress. The mean effective stress is given by the sum of the suction applied (200 kPa) plus one-third of the vertical stress applied, 0.1, 1.6 and 2.7 kPa respectively. The increase in mean stress associated with the weight is therefore very small and cannot justify a change in water content of about 3%. The result shown in Fig. 12(a) then seems to demonstrate that the contact pressure has a significant effect on water content. This can tentatively be explained by assuming that air tends to fill the gaps between the specimen and the plate, thus reducing the average hydraulic gradient between soil water and water in the high-air-entry ceramic. At the extreme, if a continuous gap were to form between the specimen and the plate (as if the specimen were suspended over the plate), no water exchange would occur. These air cavities tend to collapse as the vertical stress is increased and thus the water pressure in the porous ceramic tends to be transmitted more uniformly to the specimen.

![Fig. 12. Comparison between axis-translation oedometer (UNINA) and pressure plate (EPFL) and effect of contact pressure on water content (USTRAT)](image)

**CONCLUSIONS**

The paper has presented a ‘round robin’ benchmark test aimed at comparing different techniques for the measurement and control of suction. The soil tested consisted of a mixture of kaolinite, bentonite and sand, all of which are commercially available. Samples were prepared by one laboratory (Università di Trento) to ensure that ‘identical’ samples were tested by all other teams. However, samples prepared by normal consolidation from slurry at two different laboratories (Università di Napoli Federico II and Universitat Politécnica de Catalunya) showed similar responses to those samples prepared at the Università di Trento. It would therefore be possible for other laboratories to prepare their own samples to duplicate the tests presented in this paper and check their own equipment and procedures.

Techniques tested by the eight MUSE research teams included axis-translation (pressure plate and axis-translation oedometer), high-capacity tensiometer, osmotic technique and dewpoint potentiometer. The water retention characteristics of the initially saturated samples were investigated along the main drying path. Samples were de-saturated by applying suction through the liquid phase when using axis-translation technique or osmotic method and de-saturated by air-drying when suction was measured using high-capacity tensiometers or dewpoint potentiometer.

When the same technique was tested by two different laboratories (pressure plate, axis-translation oedometer and high-capacity tensiometer), very similar WRCs were obtained, which is a remarkable result in a round robin test. It therefore appears that techniques for suction measurement or control are sufficiently reliable to be successfully used in routine engineering practice.

Differences were observed between the pressure plate and the tensiometer. In particular, the pressure plate seems to overestimate suction at given water content in the range of high degrees of saturation, that is where air is in occluded form. This finding is in agreement with experimental evidence from the literature.

The pressure plate appears to overestimate suction also with respect to the axis-translation oedometer where non-zero total stress is applied to the specimen. It is suggested that this difference is associated with the different contact pressure between the specimen and the high-air-entry ceramic plate. A specifically designed test has demonstrated that contact pressure can significantly change the equilibrium water content at a given applied suction.

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